

State of Illinois)  
 )  
County of Cook ) SS  
 )

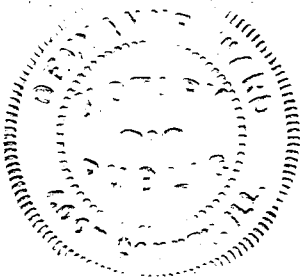
RECORDATION NO. 11579-N Filed & Recorded

AUG 4 1980 -9 20 AM

INTERSTATE COMMERCE COMMISSION

Certificate

I, Devyanne Ward, a notary public in and for the  
county and state aforesaid, hereby certify that I have  
examined the foregoing copy of Equipment Lease Supplement  
No. 21, dated May 30, 1980, have compared it to  
the original thereof, and that the foregoing copy is a true,  
correct and complete copy of such original in all respects.



(SEAL)

Devyanne Ward  
Notary Public



# Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610  
312 836-4000

RECORDATION NO. 11579-4m Filed & Recorded

Lewis W. Hill  
Chairman

AUG 4 1980 -9

(312) 558-6620

INTERSTATE COMMERCE COMMISSION 34-77-22

No. 0-217A011

July 18, 1980

RECORDATION NO. 11579-N Filed & Recorded

Date AUG 4 1980

Fee \$ 20.00 Secretary

ICC Washington, D.C. Interstate Commerce Commission  
Washington, D.C. 20423

AUG 4 1980 -9 20 AM

INTERSTATE COMMERCE COMMISSION

REGISTERED MAIL - Return Receipt Requested

Re: Lease of Equipment to Chicago & North Western  
Transportation Company

Dear Sir:

Enclosed herewith for filing on behalf of the  
Regional Transportation Authority please find one original  
and two certified copies of:

- a) "Equipment Lease Supplement No. 20"  
dated May 30, 1980;
- b) "Equipment Lease Supplement No. 21"  
dated May 30, 1980.

Also enclosed is this firm's check for \$20.00  
for the filing fee.

The parties to the lease and lease supplements are  
the Regional Transportation Authority, 300 North State Street,  
Chicago, Illinois 60610, as lessor, and Chicago & North Western  
Transportation Company, 400 West Madison Street, Chicago  
Illinois 60604, as lessee.

The equipment covered by the lease supplement  
consists of two bi-level commuter cars more particularly  
described as follows:

A.A.R. Mechanical Description: Bi-Level Commuter Cars  
Manufacturer: The Budd Company  
Description: RTA Specification 76-13

Aug 9 12 PM '80  
RECEIVED  
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I.C.C. MON  
INTERSTATE  
COMMERCE COMMISSION  
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2  
ADMINISTRATIVE SERVICES  
MAIL UNIT

Interstate Commerce Commission  
July 18, 1980  
Page Two

Manufacturer's Numbers: 9600-910-8262; 9600-910-8263;  
9600-910-8264; 9600-910-8265;  
9600-910-7341; 9600-910-7342;  
9600-910-7343; 9600-910-7344;  
9600-910-7345; 9600-910-7346.

RTA Numbers: 8262; 8263; 8264; 8265; 7341; 7342;  
7343; 7344; 7345; 7346.

Quantity: Ten

Identifying Marks: "Regional Transportation Authority -  
Owner"

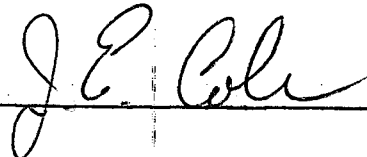
The original documents should be returned to:

William G. McMaster, Jr.  
Hopkins, Sutter, Mulroy,  
Davis & Cromartie  
One First National Plaza  
52nd Floor  
Chicago, Illinois 60603  
(312) 558-6620

Please return any questions concerning this matter  
directly to Mr. McMaster.

REGIONAL TRANSPORTATION  
AUTHORITY

By: \_\_\_\_\_



## 2.

State of Ill. )  
County of Cook ) SS

On this 6th day of June, 1980,  
before me personally appeared James E. Cole  
(Name)

to me personally known, who being by me duly sworn,  
says that he is the Division Manager, Transportation Operations  
(Title)

of the Regional Transportation Authority of the State of Illinois, that the foregoing equipment Lease Supplement was signed and sealed on behalf of said Authority by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Equipment Lease Supplement was the free act and deed of said Authority.

(SEAL)

Edmund J. Wagg

My commission expires \_\_\_\_\_ Secretary \_\_\_\_\_

ACKNOWLEDGEMENT

STATE OF ILLINOIS )  
 )  
COUNTY OF COOK ) SS  
 )

On this 2nd day of June, 1980  
before me personally appeared MICHAEL W. PAYETTE  
(Name)  
to me personally known, who being by me duly sworn, says that he  
is the Director Commuter Services of the Chicago and NorthWestern  
(Title)  
Transportation Company, that the seal affixed to the foregoing  
instrument is the corporate seal of said corporation, that said  
instrument was signed and sealed on behalf of said corporation,  
and he acknowledged that the execution of the foregoing instrument  
was the free act and deed of said corporation.

Margaret Hanlon  
(Title of Officer)

(SEAL)

My commission expires 2-25-82

EQUIPMENT LEASE SUPPLEMENT NO. 20

This Equipment Lease Supplement No. 20 is entered into as of May 30, 1980, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and the CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0065), and by the Illinois Department of Transportation ("IDOT") (Project CAP-77-102 -FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated, November 28, 1979, ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms hereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad locomotives (the "Delivered Units"):

Manufacturer: The Budd Company  
Description: Bi-Level Commuter Car  
Specifications: RTA 76-13.

Manufacturer's numbers: 9600-910-8262  
9600-910-8263  
9600-910-8264  
9600-910-8265  
9600-910-7341

RTA numbers: 8262,8263,8264,8265,7341

Railroad numbers: None  
Funded by UMTA Project IL-03-0065 and IDOT Project CAP-77  
102-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: J. E. Cole

CHICAGO AND NORTH WESTERN  
TRANSPORTATION COMPANY

By: Michael N. Sautter